

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**April 16, 2001
Date of Report (Date of earliest event reported)**

**AGCO CORPORATION
(Exact name of registrant as specified in its charter)**

**Delaware
(State of incorporation)**

**1-12930
(Commission file number)**

**58-1960019
(I.R.S. Employer Identification No.)**

4205 River Green Parkway

Duluth, Georgia 30096

(Address of principal executive

offices including zip code)

(770) 813-9200

(Registrant's telephone number, including area code)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Exhibits

99.1 Certain Financial Information

2

SIGNATURES

Pursuant to the requirements Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGCO Corporation

By: /s/ Stephen Lupton

Dated: April 16, 2001

3

Set forth below are certain unaudited financial information for AGCO Corporation and its subsidiaries. The references in these financial statements to "Subsidiary Guarantors" is a reference to the direct and indirect subsidiaries of AGCO as of December 31, 2000, that are expected to be guarantors of the indebtedness that AGCO contemplates incurring under an Indenture to be dated as of April 17, 2001, in connection with its issuance of \$250,000,000 original principal amount Senior Notes. As of December 31, 2000, after giving pro forma effect to the acquisition of Ag-Chem, the total assets of each of AGCO, the guarantors and the non-guarantor subsidiaries were \$1,668.2 million, \$437.1 million and \$1,558.8 million, respectively. As of December 31, 2000, after giving pro forma effect to the acquisition of Ag-Chem, the total liabilities of each of AGCO, the guarantors and the non-guarantor subsidiaries were \$783.1 million \$146.7 million, and \$809.9 million, respectively. The pro forma total assets and total liabilities include total assets and total liabilities of Ag-Chem's non-guarantor foreign subsidiaries, which as of September 30, 2000, were \$12.7 million and \$12.1 million, respectively. This financial information does not include footnotes and should be read in conjunction with the financial statements and footnotes included in AGCO's Form 10-K for the year ended December 31, 2000, File No. 1-12930, which is incorporated herein by reference.

AGCO Corporation
Condensed Consolidating Balance Sheet
As of December 31, 2000
(Unaudited and in millions)

	Parent Company	Subsidiary Guarantors	Subsidiary Non-guarantors	Eliminating Entries	Consolidated
ASSETS					
Current Assets:					
Cash and cash equivalents	\$ —	\$ 0.1	\$ 13.2	\$ —	\$ 13.3
Accounts and notes receivables, net	122.1	1.5	468.9	—	592.5
Receivables from subsidiaries and affiliates	105.7	—	153.7	(249.0)	10.4
Inventories, net	191.8	26.0	319.3	(6.0)	531.1
Other current assets	43.8	2.7	45.2	1.3	93.0
Total current assets	463.4	30.3	1,000.3	(253.7)	1,240.3
Property, plant and equipment, net	18.9	39.6	257.7	—	316.2
Investment in unconsolidated subsidiaries and affiliates	748.5	—	84.9	(748.1)	85.3
Other assets	108.2	—	67.8	—	176.0
Intangible assets, net	37.7	—	248.7	—	286.4
Total assets	\$1,376.7	\$69.9	\$1,659.4	\$(1,001.8)	\$2,104.2
LIABILITIES AND STOCKHOLDERS' EQUITY					
Current Liabilities:					
Accounts payable	\$ 42.8	\$11.1	\$ 190.5	\$ —	\$ 244.4
Payables to subsidiaries and affiliates	79.9	45.1	124.0	(249.0)	—
Accrued expenses	108.6	7.1	241.9	—	357.6
Other current liabilities	12.9	—	21.5	—	34.4
Total current liabilities	244.2	63.3	577.9	(249.0)	636.4
Long-term debt	302.3	0.8	267.1	—	570.2
Postretirement health care benefits	23.9	3.6	—	—	27.5
Other noncurrent liabilities	16.4	—	63.8	—	80.2
Total liabilities	586.8	67.7	908.8	(249.0)	1,314.3
Total stockholders' equity	789.9	2.2	750.6	(752.8)	789.9
Total liabilities and stockholders' equity	\$1,376.7	\$69.9	\$1,659.4	\$(1,001.8)	\$2,104.2

AGCO Corporation

Condensed Consolidating Statements of Operations
Year ended December 31, 2000
(Unaudited and in millions)

	Parent Company	Subsidiary Guarantors	Subsidiary Non-guarantors	Eliminating Entries	Consolidated
Net sales	\$ 648.1	\$ 80.8	\$1,925.6	\$(318.4)	\$2,336.1
Cost of sales	581.1	78.7	1,618.1	(318.4)	1,959.5

Gross profit	67.0	2.1	307.5	—	376.6
Selling, general and administrative expenses	93.1	0.9	134.2	—	228.2
Engineering expenses	8.3	4.8	32.5	—	45.6
Restructuring and other infrequent expenses	15.9	7.2	(1.2)	—	21.9
Amortization of intangibles	6.1	—	9.0	—	15.1
	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Income (loss) from operations	(56.4)	(10.8)	133.0	—	65.8
Interest expense, net	29.3	(0.1)	17.4	—	46.6
Other expense, net	19.2	0.1	13.8	—	33.1
	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Income (loss) before income taxes and equity in net earnings of unconsolidated subsidiaries and affiliates	(104.9)	(10.8)	101.8	—	(13.9)
Income tax expense (benefit)	(45.7)	—	38.1	—	(7.6)
	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Income (loss) before equity in net earnings of unconsolidated subsidiaries and affiliates	(59.2)	(10.8)	63.7	—	(6.3)
Equity in net earnings of unconsolidated subsidiaries and affiliates	62.7	—	4.7	(57.6)	9.8
	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Net income (loss)	\$ 3.5	\$(10.8)	\$ 68.4	\$ (57.6)	\$ 3.5
	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>